

Q2 2024

NEXPOINT

INVESTOR PRESENTATION

**Highland
Opportunities and
Income Fund**

Q2

September 2024

HFRO Snapshot

Highland Opportunities and Income Fund (HFRO) is a closed-end, non-diversified management investment company focused on delivering attractive returns through interest income and capital appreciation.

INVESTMENT OBJECTIVE

- To produce current income and capital appreciation by opportunistically allocating its assets across a wide range of strategies, including opportunistic real estate, liquid credit, structured credit, and special situations.

INVESTMENT STRATEGY

- Identify market inefficiencies and trading opportunities by capitalizing on NexPoint's deep understanding of equity and credit markets, structured products, and real estate
- Invest primarily in alternative investments, including private credit and private equity instruments, and opportunistic public instruments.
- Investments instruments include: (a) liquid credit (including broadly syndicated loans); (b) direct lending (including first lien loans, second lien loans, and mezzanine debt); (c) opportunistic credit; (d) structured credit (including CLOs and CMBS); and (e) real assets (including real estate).
- May also invest in special situations, including stressed and non-control distressed credit and opportunities arising from market dislocation

Overview

Ticker	HFRO
CUSIP	43010E404
Managed Assets	\$989M
Net Assets	\$844M

Portfolio Characteristics

Number of Holdings	76
Monthly Distribution/Share	\$0.039
Distribution Rate (NAV)	3.6%
Regulatory Leverage	\$145M
Leverage %*	14.7%

*Perpetual preferred

HFRO Investment Merits



Attractive real estate portfolio comprised of debt and equity positions with capital appreciation opportunity

Focus on Lifesciences real estate developments, Single Family Rentals, and Self-Storage Properties



Core real estate holdings poised to unlock value as interest rates decline in the coming quarters

Lower interest rates increase the likelihood that real estate assets can be monetized



Permanent capital and a solid balance sheet with no leverage or off-balance sheet financings to force untimely asset sales

Diversified balance sheet structured to withstand volatility with no financings, substantial liquidity, and no capital markets mark-to-market provisions



Leverage investment expertise and resources from across NexPoint's real estate and corporate debt and equity platform

Experienced leadership team that brings a distinctive perspective and ability to identify opportunities and create shareholder value across multiple asset classes



Compelling valuations in our own capital structure, effectively buying into a performing loan and equity portfolio at a significant discount

The Board has authorized a \$100 million stock buyback plan to capitalize on the attractive valuation

Closing NAV Discount

➤ Board Engagement

- Discount to NAV has continuously been key focus of Board and remains a top priority
- Board engagement with Adviser is ongoing to review existing initiatives and evaluate additional opportunities to reduce the discount

BOARD ENGAGEMENT HIGHLIGHTS/RECENT ACTIONS:

CREATED DEDICATED COMMITTEE

Established a dedicated Board committee with frequent Adviser engagement to further focus on initiatives and opportunities to reduce the discount

ADJUSTED BOARD COMPENSATION TO EXHIBIT ALIGNMENT

Trustees elected to adjust compensation to reflect conviction in the NAV and Boards ongoing commitment to reduce discount

At the Board's direction, a portion of board compensation will be in HFRO shares. Additional details on the change in compensation will be provided in subsequent communication.

➤ Share Repurchase

- Continuing to repurchase shares subject to volume limitations and other 10b-18 restrictions
- Ongoing analysis of best capital allocation including potential for share repurchases alongside investment monetization

SHARE REPURCHASE HIGHLIGHTS/RECENT ACTIONS:

- In 1H24, purchased 2,322,607 shares totaling \$15,149,765
- Initiated reporting of buyback activity on Fund website (with information on restrictions affecting repurchases)

Closing NAV Discount Continued

➤ Investment Performance

Maximizing Fund performance by executing on the HFRO value proposition to deliver current income and capital appreciation

➤ Transparency & Communication

- Improve investors' understanding of Fund and investments
- Increase transparency and clarify investment objectives and strategies so investors are aligned
- Increase communications frequency and channels to improve awareness of existing resources and materials

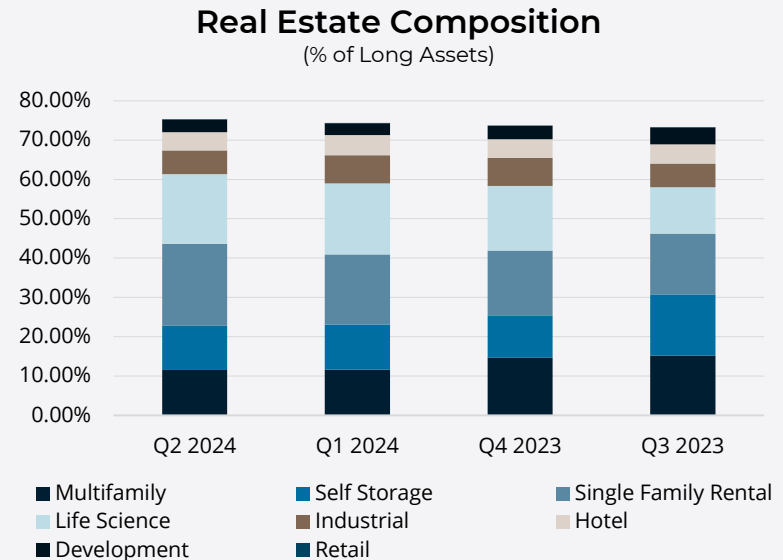
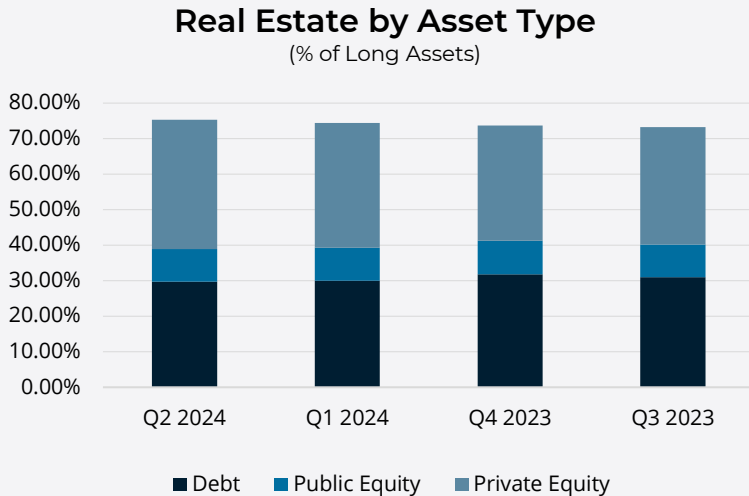
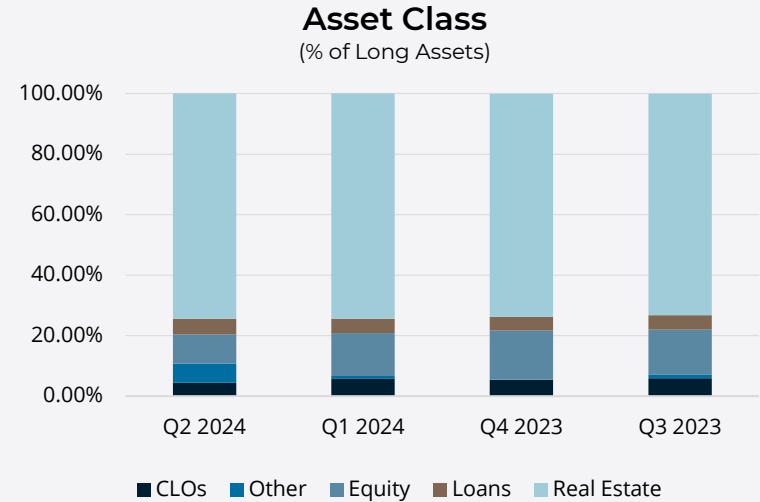
TRANSPARENCY & COMMUNICATION HIGHLIGHTS/RECENT ACTIONS:

- Worked with Bloomberg Terminal Fund analysis teams to adjust data feeds to better capture underlying holdings
- Regular reporting of repurchase activity through Fund Updates on website
- Announce quarterly calls via press release to maximize awareness and continuously refine calls based on feedback

HIGHLAND OPPORTUNITIES AND INCOME FUND

Portfolio Composition

- As of June 30, 2024, the Fund’s assets totaled \$989 million.
- The Fund’s long assets were approximately 74.3% commercial real estate (debt & equity) and 25.7% non-real estate related assets invested across debt securities, public and private equity, and structured products.
- The real estate assets by type were approximately 36.47% private equity, 29.76% debt, and 9.11% public equity securities, as a percentage of the Fund’s long assets.



Three Core Themes in Current Portfolio

Thesis One:

Opportunity in **RESIDENTIAL RENTAL MARKET** (Single Family Rentals (SFR) and multifamily) in face of housing affordability challenges and migration out of large coastal metros

- **Investments:** NexPoint Homes – ResMark Ventures – Easton Village Ventures
- **Opportunity:** Several investments that are stabilizing as well as some under development, which have meaningful upside opportunity through NOI growth of stabilizing properties and capital appreciation of development assets

Thesis Two:

LIFE SCIENCES AND MEDICAL is a rapid growth sector with select supply / demand imbalances and meaningful opportunities for informed investors

- **Investments:** EDS Legacy Partners – IQHQ – CCS Medical
- **Opportunity:** Invested in various aspects of the thesis, through a redevelopment project in a supply-constrained market, other real estate development in established life science markets led by an experienced management team, and direct to the chronic care market

Thesis Three:

Leverage **NEXPOINT EXPERTISE** including uncovering **VALUE-ADD REAL ESTATE** which provides attractive total return opportunities

- **Investments:** NexPoint Storage Partners – NexPoint Real Estate Finance – NexPoint Hospitality Trust – WMG Space Coast Partners
- **Opportunity:** Ability to uncover unique and compelling opportunities, including value-add real estate or sectors that can be institutionalized, and make significant investments in projects where NexPoint's expertise for bold and creative solutions can be applied to unlock value

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HIGHLAND OPPORTUNITIES AND INCOME FUND

Top Holdings Snapshot

Top Holdings

INVESTMENT	% PORTFOLIO	THESIS	KEY HIGHLIGHTS
<p>NexPoint Homes Trust</p> <p>THESIS: RESIDENTIAL RENTAL MARKET</p>	12.8%	Core SFR fund with potential upside from NOI growth and home price appreciation.	Expect stable NOI growth with highly occupied portfolio, targeting 4 to 5% dividend yield.
<p>EDS Legacy Partners</p> <p>THESIS: LIFE SCIENCE AND MEDICAL</p>	11.6%	Provides a yielding instrument through the redevelopment of a life sciences and medical complex.	HFRO sold its original equity position in EDS in December 2023 and in exchange now holds a promissory note, maintaining exposure to the project.
<p>NexPoint Storage Partners</p> <p>THESIS: NEXPOINT EXPERTISE</p>	11.3%	Development portfolio that is stabilizing and is positioned to benefit from high occupancy and rate increases.	Maximizing NOI growth while positioning portfolio for a potential exit over time.
<p>NexPoint Real Estate Finance</p> <p>THESIS: NEXPOINT EXPERTISE</p>	7.6%	A stabilized investment in a publicly traded company with a highly experienced management team with an attractive dividend yield.	Lends to or invests in properties that are stabilized or require limited deferred funding to support leasing or ramp-up of operations, where capital expenditures are for value-add improvements.
<p>IQHQ</p> <p>THESIS: LIFE SCIENCE AND MEDICAL</p>	5.8%	Address the demand dynamics for life science in these markets; capture high-teens IRRs.	Advancing construction on 7 projects across Boston, San Diego, and the Bay Area with 422,000 square feet already operational and an additional 4.8 million square feet under construction, in addition to pursuing additional entitlements.

Top Holdings (cont'd)

INVESTMENT	% PORTFOLIO	THESIS	KEY HIGHLIGHTS
<p>ResMark Venture</p> <p>THESIS: RESIDENTIAL RENTAL MARKET</p>	5.4%	Invested in a joint venture with a developer who has deep expertise in the industry and is able to choose investments wisely and, as a result, capture high yields.	Developing five separate build-to-rent residential developments in California and Texas, with expected deliveries from 2025 through 2027.
<p>CCS Medical</p> <p>THESIS: LIFE SCIENCE AND MEDICAL</p>	5.3%	Positioned to capture value that will result from strategy of integrating chronic care management and the rapidly growing CGM market.	Focused on the progress of the 2024 growth initiatives, which include several accretive pharmacy and analytics growth projects.
<p>NexPoint Hospitality Trust</p> <p>THESIS: NEXPOINT EXPERTISE</p>	4.2%	Public company investment with benefit of convertible debt structure and potential upside through post-Covid hospitality stabilization and active asset recycling.	The properties continue to perform in line with the broader lodging industry. Just after quarter end, the company was able to de-lever with proceeds from hotel sales over the previous six months.
<p>Easton Village Ventures</p> <p>THESIS: RESIDENTIAL RENTAL MARKET</p>	2.3%	Participate in the benefits of a consistently stabilized multifamily complex that is strategically positioned with strong rent growth and in an attractive market.	An attractive investment in a multifamily community that delivers stabilized NOI growth.
<p>WMG Space Coast Partners</p> <p>THESIS: NEXPOINT EXPERTISE</p>	2.1%	Capture small space office/industrial demand in a sticky market with low supply that continues to perform well.	Meaningful opportunity to institutionalize an in-demand segment with a portfolio of diversified tenants, proving concept and then expanding.

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HIGHLAND OPPORTUNITIES AND INCOME FUND

Top 10 Holdings

TOP TEN HOLDINGS

NexPoint Homes Trust

A private REIT focused on acquiring, building, and operating single-family rental homes mostly in the Sunbelt states.

INVESTMENT RATIONALE & OBJECTIVE

- Fills a significant growing need for expanded access to affordable SFR properties due to the lack of supply and the growing affordability gap between renting and owning.
- Focuses on acquiring newer construction homes and partnering with local builders to create “build-for-rent” communities in secondary and tertiary markets near major employment centers.
- **Objective: Core SFR fund that delivers dividend yield with additional potential upside from NOI growth and home price appreciation.**

KEY HIGHLIGHTS (as of 6.30.24)

- Owns 2,501 homes with an average purchase price of approximately \$274,000 and average age of eight years.
- Stabilized portfolio occupancy of 96.2%; average effective monthly rent of \$1,737.
- Portfolio is 60% SFR and 40% built-for-rent.

UPDATE & NEXT MILESTONE

- Expect stable NOI growth with highly occupied portfolio, targeting 4 to 5% dividend yield.
- Working to de-lever the portfolio by selling off or exiting any underperforming assets or MSAs and using proceeds primarily to pay down debt.



Initial Investment	2022
% of HFRO	12.8%
Investment	\$121.6M
Investment Type	Debt, Private Equity
Industry	Real Estate – Single-Family Rental

TOP TEN HOLDINGS

EDS Legacy Partners

Owns the former Electronic Data Systems (EDS) campus located at 5400 Legacy Drive in Plano, Texas, which is situated on 91 acres and includes ~1.6 million square feet of space, being redeveloped into a life sciences and medical complex.

INVESTMENT RATIONALE & OBJECTIVE

- Asset was purchased in 2018 to redevelop into a large corporate office. Following dislocation in the office sector coming out of the Covid-pandemic, pivoted plans in order to realize the embedded value in this real estate.
- After extensive analysis, determined the highest and best use to be a life sciences and medical center. Based on capital investment and borrowing needs for redevelopment, which would exceed fund regulatory borrowing restrictions, HFRO sold its equity position in December 2023 to facilitate realizing the value of a 10% premium to its appraised value.
- **Objective: *Participate in a yielding investment along with a path to liquidity as the project reaches key milestones.***

KEY HIGHLIGHTS (as of 6.30.24)

- Plans for a multi-phase project for a life sciences and medical complex with phase 1 likely to include approximately 375,000 square feet of new pharmaceutical manufacturing space.

UPDATE & NEXT MILESTONE

- The first phase of the redevelopment is progressing and in August the City of Plano approved a development agreement to support the project through tax increment financing (TIF) funding.



Initial Investment	2018
% of HFRO	11.6%
Investment	\$104.6M
Investment Type	Debt
Industry	Real Estate – Life Sciences

TOP TEN HOLDINGS

NexPoint Storage Partners

Invests in newly built, multi-story, climate-controlled, Class-A self-storage facilities located in dense and growing markets. All assets are managed by Extra Space Storage (NYSE: EXR)

INVESTMENT RATIONALE & OBJECTIVE

- A best-in-class storage portfolio that is benefiting from storage tailwinds in key locations across the United States, with a focus in the Sunbelt states.
- All assets are operated by Extra Space Storage, which serves as a strong, experienced operating partner.
- **Objective: Development portfolio that is stabilizing and is positioned to benefit from rate increases and high occupancy.**

KEY HIGHLIGHTS (as of 6.30.24)

- Best-in-class portfolio of 67 owned facilities plus interests in 3 additional with aggregate gross asset value of approximately \$1.5 billion; NSP has the right to acquire an additional 22 facilities with a gross asset value of approximately \$740 million.
- Early 2020s saw tremendous increases in rent and NOI, and expectations are for continued solid growth.

UPDATE & NEXT MILESTONE

- Coming off of a strong leasing season, portfolio-wide occupancy has achieved 92.6%, signaling portfolio is near stabilization – portfolio should grow NOI through continued occupancy increase and rate increases on existing tenants
- Maximizing NOI growth while positioning portfolio for a potential exit over time.



Initial Investment	2018
% of HFRO	11.3%
Investment	\$107.1M
Investment Type	Private Equity
Industry	Real Estate – Self-Storage

TOP TEN HOLDINGS

NexPoint Real Estate Finance

An externally managed commercial mortgage REIT listed on NYSE with a primary focus on investments in real estate, including in the multifamily, single-family rental, self-storage, life science, hospitality, office, and marina sectors.

INVESTMENT RATIONALE & OBJECTIVE

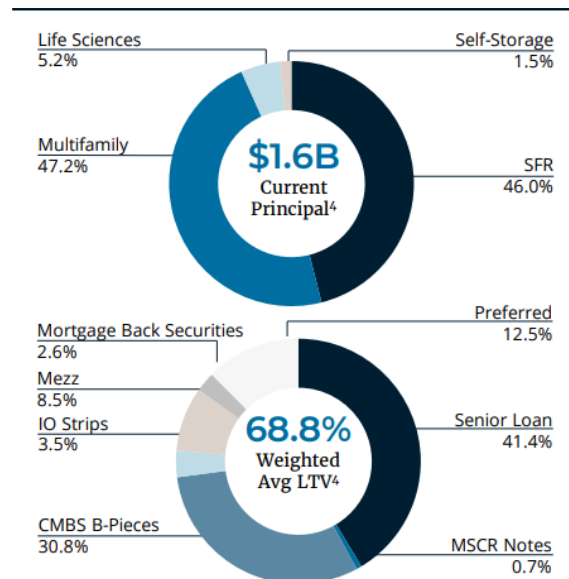
- HFRO is invested in the common stock (NYSE: NREF), which is focused on real estate sectors where its senior management team has operating expertise.
- Longer term duration lending provides earnings visibility, with equity cushion providing some investment protection.
- **Objective: A stabilized investment in a publicly traded company with a highly experienced management team.**

KEY HIGHLIGHTS (as of 6.30.24)

- NREF reported net income of \$12.1 million, or \$0.43 per diluted share for the three months ended June 30, 2024.
- NREF reported cash available for distribution of \$15.0 million, or \$0.64 per diluted share, for the three months ended June 30, 2024.
- Outstanding total portfolio of \$1.2 billion, composed of 85 investments.
- *Weighted-average loan to value ("LTV") and debt service coverage ratio ("DSCR") are 62.3% and 1.52x, respectively.*
- *As of June 30, 2024, there are no loans currently in forbearance in the portfolio*

UPDATE & NEXT MILESTONE

- During the 2nd quarter, NREF originated a \$150.0 million promissory note and funded \$67.5 million. The loan pays a fixed-rate of 16.5%.
- NREF purchased a \$31.9 million Freddie Mac K-Series B-Piece with a bond equivalent yield of 9.5%



Initial Investment	2020
% of HFRO	7.6%
Investment	\$72.2M
Investment Type	Common Stock
Industry	Real Estate – Finance

TOP TEN HOLDINGS

IQHQ

A private real estate investment trust (REIT) that acquires, develops, redevelops, and manages life-sciences real estate across several core-markets.

INVESTMENT RATIONALE & OBJECTIVE

- Pursues large format, iconic development and selective re-development opportunities within live-work-play clusters in the top life science markets, including Boston, San Francisco, and San Diego.
- IQHQ is led by top life science developers and investors include leading funds.
- **Objective: Address demand for premier life science real estate in these markets; capture high-teens IRRs.**

KEY HIGHLIGHTS (as of 6.30.24)

- Advancing construction on 7 projects, with 2 additional properties operating, spanning 4.8 million square feet across Boston, San Diego, and the Bay Area, with 422,000 square feet already operational and an additional 4.8 million square feet under construction.
- Pursuing entitlements for additional sites, which will bring the company's total portfolio to over 10 million square feet once fully delivered.

UPDATE & NEXT MILESTONE

- Delivery is on the horizon for a number of projects, with expected completion in 12 to 18 months for larger projects.
- IQHQ is similarly considering disposition of “non-core” assets to achieve additional liquidity
- Biotech funding saw solid 1H24 levels, which will set up the sector for improvement in 2H24 and 2025
 - Biotech funding is a leading indicator for life science real estate demand, as biotech's heavily rely on outside funding to meet needs



Initial Investment	2020
% of HFRO	5.8%
Investment	\$72.2M
Investment Type	Common Stock
Industry	Real Estate – Finance

TOP TEN HOLDINGS

ResMark Venture

A JV with a multibillion-dollar international pension fund managed by an affiliate of The Resmark Companies. It invests in mostly residential development projects and is focused on making single-family build-to-rent investments in suburban markets.

INVESTMENT RATIONALE & OBJECTIVE

- A developer which has over 30 years of experience and is focused on new single-family build-to-rent investments in suburban markets that exhibit strong employment and population growth, high barriers to homeownership, limited new supply, and proximity to desirable local amenities.
- Merchant builder that targets mid-teens IRRs.
- **Objective: Invested in a joint venture with a developer who has deep expertise in the industry and is able to choose investments wisely and, as a result, capture high yields.**

KEY HIGHLIGHTS (as of 6.30.24)

- Developing five separate build-to-rent residential developments in California and Texas, with expected deliveries from 2025 through 2027.
- Focused on investments that will drive high yields.
- As of June 30, 2024, the Venture has deployed \$114.0 million of the \$173.47 million equity commitment across the portfolios.

UPDATE & NEXT MILESTONE

- The investments are currently all in various stages of development.



Initial Investment	2023
% of HFRO	5.4%
Investment	\$22.1M
Investment Type	Private Equity
Industry	Real Estate – Single-Family Rental

TOP TEN HOLDINGS

CCS Medical

A leading national distributor of home medical equipment and supplies for patients with chronic conditions, with a focus on diabetes management.

INVESTMENT RATIONALE & OBJECTIVE

- CCS is at the forefront of the rapidly growing distribution market for continuous glucose monitoring (CGM) diabetes supplies and expects to continue capturing growth stemming from the secular trend of healthcare moving online and to the home.
- CCS provides a fully integrated experience for chronic care management, differentiated from the typical fragmented care that patients living with such conditions face.
- **Objective: Maximizing value by integrating chronic care management with the rapidly growing CGM market.**

KEY HIGHLIGHTS (as of 6.30.24)

- CCS experienced continued revenue and adjusted EBITDA growth during the second quarter of 2024, leading to an approximately 3.5% increase in CCS's equity price compared to the first quarter of 2024
- Year-on-year sales increased 21% for Q2 2024, with the highly profitable CGM division experiencing 20% year-on-year growth.
- The company's net leverage continues to sit at a comparatively low 1.42 times EBITDA, which is well within debt covenants.

UPDATE & NEXT MILESTONE

- In the coming months, CCS is set to launch PropheSee, an AI-powered predictive model designed to improve therapy adherence for people living with diabetes, potentially saving patients several thousand dollars a year.
- Additionally, Management continues to focus on the progress of other 2024 development initiatives, which include several accretive pharmacy and analytics growth projects.



Initial Investment	2010
% of HFRO	5.3%
Investment	\$48.0M
Investment Type	Debt, Private
Industry	Healthcare

TOP TEN HOLDINGS

NexPoint Hospitality Trust

A publicly traded REIT listed on the TSX Venture Exchange under the ticker NHT.U. focused on acquiring, owning, and operating well-located hospitality properties in the United States that offer a high current yield.

INVESTMENT RATIONALE & OBJECTIVE

- HFRO owns convertible debt of NHT, providing reliable earnings.
- The REIT invests in properties that offer a high current yield and in many cases are underperforming assets with the potential to increase in value through investments in capital improvements, brand repositioning, revenue enhancements, or operational improvements.
- **Objective: Public company investment with benefit of convertible debt structure and potential upside through post-Covid hospitality stabilization and active asset recycling.**

KEY HIGHLIGHTS (as of 6.30.24)

- Owns leading branded properties including Marriott, Hilton, Hyatt, and Intercontinental Hotels Group, located across the U.S.
- Portfolio includes 7 properties, focused on select service and extended stay hotels.

UPDATE & NEXT MILESTONE

- NHT is capitalizing on the ability to opportunistically recycle its existing asset base, having sold the DoubleTree Tigard asset last quarter and the Holiday Inn Express Nashville in December of 2023.
- The Company has effectuated a variety of renovation and capital improvements at its remaining assets, seeking to improve common spaces and provide new room fixtures to drive rate and occupancy.



Initial Investment	2020
% of HFRO	4.2%
Investment	\$43.3M
Investment Type	Convertible Debt
Industry	Real Estate – Hotels

TOP TEN HOLDINGS

Easton Village

Owns 88% of the Easton Village apartment complex in Boise, Idaho. Consists of 144 market rate, multifamily units within six garden style buildings on 7.47 acres of land with robust amenities.

INVESTMENT RATIONALE & OBJECTIVE

- An attractive investment in a multifamily community that is expected to deliver stabilized NOI growth.
- **Objective: *Participate in the benefits of a stabilized multifamily complex that is strategically positioned.***

KEY HIGHLIGHTS (as of 6.30.24)

- Located in an infill location with robust community amenities and near attractions such as Boise National Forest and Boise Towne Centre.
- The property has capitalized on slowing deliveries, with current units under construction down 45% from peak in late 2022. As a result, submarket vacancy has improved 130 bps vs Q2'23 and expect this trend to fuel rent growth as new supply continues to wane.
- As of June 30, 2024, the property was 97.9% occupied with average monthly rents of \$1,616.

UPDATE & NEXT MILESTONE

- Management is focused on NOI growth in the coming years as demand for workforce housing remains durable, while minimizing controllable expenses associated with resident turnover.



Initial Investment	2021
% of HFRO	2.3%
Investment	\$21.2M
Investment Type	Private Equity
Industry	Real Estate – Multifamily

TOP TEN HOLDINGS

WMG Space Coast Partners

Consists of 6 multi-tenant small bay industrial assets near the Space Coast in Melbourne, FL. The Portfolio is owned by a programmatic joint venture between affiliates of NexPoint Advisors, L.P. and BASIS Industrial.

INVESTMENT RATIONALE & OBJECTIVE

- Formed in September 2022 with the purpose of acquiring and recapitalizing a broader portfolio of small bay industrial assets throughout Florida.
- The assets deliver attractive current yield, benefitting from sticky tenants and short-term leases allowing owners to adjust rents to market rates.
- Provides meaningful opportunity to institutionalize an in-demand asset class with a portfolio of diversified tenants, proving concept and then expanding.
- Objective: Acquire mis-managed, small floor size industrial space in markets with favorable supply /demand fundamentals where tenants are sticky, vacancy is low, and supply remains tight.

KEY HIGHLIGHTS (as of 6.30.24)

- Portfolio reflects excellent tenant diversity with an average tenant size of 873 square feet while retaining an average tenant tenure of 3-5 years.
- Partnered with BASIS Industrial, which has a proven strategy of turning around and managing these properties.

UPDATE & NEXT MILESTONE

- Continuing to redevelop and manage existing properties.



Initial Investment	2022
% of HFRO	2.1%
Investment	\$19.6M
Investment Type	Debt, Private
Industry	Real Estate – Industrial

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HIGHLAND OPPORTUNITIES AND INCOME FUND

Appendix

Fund Management and NexPoint Platform



Jim Dondero, CFA
Co-Founder & President

- Has over 30 years of experience investing across the alternative landscape. Founded NexPoint in 2012 to bring alternative strategies to retail channels.
- Established a number of integrated businesses to manage investments in credit, real estate, and private equity.
- Holds a number of board positions at companies within financial services, healthcare, and real estate, among other industries.

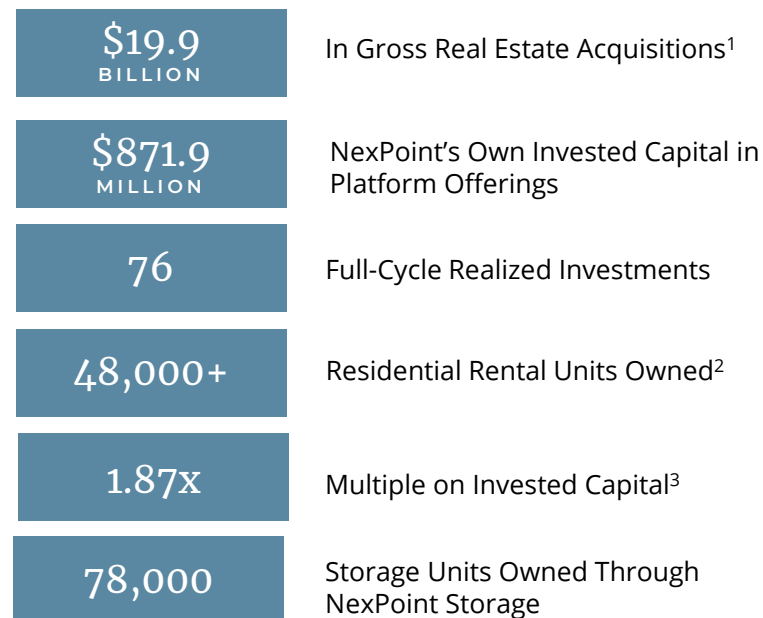


Scott Johnson
Portfolio Manager

- Portfolio Manager with over 25 years of investment management experience with extensive experience including private equity, mergers and acquisitions and long/short hedge funds.
- Prior to NexPoint, has been the portfolio manager at funds focused on making opportunistic investments in public and private debt and equity securities, as well as working at a private equity firm focused on control-oriented buyout investments and as an Analyst in mergers & acquisitions.

A Leading Alternative Investment Platform

NexPoint provides differentiated access to alternatives through a range of investment offerings, including publicly traded real estate investment trusts (REITs), Regulation D private placements, 1031 exchanges, open-end and closed-end funds, interval funds, and a business development company (BDC).



1. Real estate assets acquired January 1, 2012, to June 30, 2024, inclusive of affiliates.
2. NexPoint Advisors L.P., inclusive of affiliates. As of June 30, 2024. Residential units owned includes preferred equity multifamily holdings.

NEXPOINT

VISIT OUR WEBSITE

www.nexpointassetmgmt.com

CONTACT SALES

(833) 697-7253

INVESTOR SUPPORT

IR@nexpoint.com

ADDRESS

300 Crescent Court
Suite 700
Dallas, TX 75201